

Speaker Introduction Material

Sally Alspaugh, CAP®

We are delighted to have one of our area's most engaging speakers on the complex topic of income tax reduction and estate tax elimination. For over 30 years, Sally Alspaugh has been helping wealthy individuals and families discover their goals and values, and make a difference for future generations.

Sally is a Chartered Advisor in Philanthropy® and an expert wealth consultant and philanthropy coach. What makes Sally a unique speaker is her ability to present advanced strategies in layman's language and intersperse them with real life case studies and anecdotes.

[During her career, Sally has facilitated hundreds of presentations with affluent families, has been a frequent guest expert for Cincinnati WVXU's *Law Talk* and WAXY 790 AM's *Funny Money*. For five years, her column, *Your Money*, was featured in *Eastside Weekend's* financial section. She is a frequent contributor and educator at conferences for financial professionals, and has served in leadership roles with several national professional associations.]

Hundreds of CPAs, attorneys and financial professionals, and dozens of local foundations such as Bethesda Foundation, the Greater Cincinnati Foundation, United Way, Children's Hospital, and Warren County (to name a few) have benefited from her instruction.]

Sally believes that when individuals and families achieve clarity with goals and values, then consistent choices can be made, even during stormy times. To help transform confusion into clarity and confidence on the issues of Income Tax Reduction and Estate Tax Elimination, I have the honor of presenting today's speaker, Sally Alspaugh.

NOTE: For a shorter version, skip bracketed content.